

**2017 FINANCIAL DISCLOSURE FORM**  
**FOR STATE SENATORS, STATE REPRESENTATIVES AND OFFICERS OF THE**  
**GENERAL COURT**

As prescribed by RSA 14-B:8

Name of Legislator/Officer Kathleen Souza  
(circle one) (print name)  
Address 628 Belmont St. Manchester 03104  
(street) (town/city) (zip code)  
Office held Representative County/District Hills 43 Telephone Number 603-645-6131

**I. Sources of Income**

Identify below the name, address, and type of any business, profession, or other organization (including any unit of government) in which you or a household member served as an employee, officer, director, associate, partner, or proprietor, or in any other professional or advisory capacity, from which you or a household member derived any income (including retirement benefits other than federal retirement and/or disability benefits) in excess of \$10,000 during the preceding calendar year.

For purposes of this form a "household member" means any person living in the same domicile as you and who shares a common economic interest in the expenses of daily living, including, but not limited to, a spouse, child, or parent.

- 1) a) Name of business, profession, or other organization NH Retirement System  
b) Address of organization Concord, N.H.  
c) Type of organization retirement system
  
- 2) a) Name of business, profession, or other organization Social Security  
b) Address of organization \_\_\_\_\_  
c) Type of organization \_\_\_\_\_

(attach additional sheets if necessary)

If you or a household member had no qualifying income, indicate by INSERTING your initials after the following statement.

My or my household member's income does not qualify \_\_\_\_\_.

**II. Disclosure of Financial Interests**

Identify and describe below any financial interest you or a household member may have. You have a "financial interest" in a business, profession, occupation, group, or matter listed in this section if a change in law, administrative rule, or other official action by the General Court affecting the listed business, profession, occupation, group, or matter would potentially have a financial effect on you or a household member that is distinct from and greater than the interests of the public at large.

**Please note:** If your participation in an official activity creates a conflict of interest not disclosed by the information on this form, you must complete and file a Declaration of Intent Form in accordance with section 6 of the Ethics Guidelines. Also, if such activity could reasonably have greater benefit or detriment to you or a household member than other members of a group identified in this form, a Declaration of Intent Form is required. See section 6 of the Ethics Guidelines for information regarding particular conflicts of interest you may have.

(over)

Do you or a household member have a financial interest, as defined above, in any of the following businesses, professions, occupations, groups, or matters? Check any of the following which apply and describe the nature of your or your household member's financial interest:

- ☐ (a) Any profession, occupation, or business licensed or certified by the State of New Hampshire.  
List each such profession, occupation, or category of business.
- ☒ (b) Health Care  
Describe: retirement benefit includes health insurance
- ☒ (c) Insurance  
Describe: ↑
- ☐ (d) Real estate, including brokers, agents, developers, and landlords  
Describe: \_\_\_\_\_
- ☐ (e) Banking or financial services  
Describe: \_\_\_\_\_
- ☐ (f) State of New Hampshire, county, or municipal employment  
Describe: \_\_\_\_\_
- ☒ (g) New Hampshire Retirement System  
Describe: retired teacher pension - relates to (b.) & (c.) above
- ☐ (h) Current use land assessment program  
Describe: \_\_\_\_\_
- ☐ (i) Restaurants and lodging  
Describe: \_\_\_\_\_
- ☐ (j) The sale and distribution of alcoholic beverages  
Describe: \_\_\_\_\_
- ☐ (k) Practice of law  
Describe: \_\_\_\_\_
- ☐ (l) Any business regulated by the Public Utilities Commission  
Describe: \_\_\_\_\_
- ☐ (m) Legal forms of gambling or charitable gaming  
Describe: \_\_\_\_\_
- ☐ (n) Education  
Describe: \_\_\_\_\_
- ☐ (o) Water resources  
Describe: \_\_\_\_\_
- ☐ (p) Agriculture  
Describe: \_\_\_\_\_
- ☒ (q) New Hampshire taxes: ☐ Business Profits Tax, ☐ Business Enterprise Tax,  
☒ Interest and Dividends Tax  
IN PAST, PAID ↑
- ☐ (r) Other  
Describe: \_\_\_\_\_

I hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief.

Notice to electronic filers: Typing your first and last name states your intent to sign the form electronically, in accordance with RSA 294-E:2, VIII.

Kathleen Savage

Signature or typed first and last name of Legislator/Officer

12-20-2016

Date

**RSA 14-B:10 Penalty.** Any representative, senator, or officer of the House of Representatives or Senate who knowingly fails to file the form required under RSA 14-B:8 or who knowingly files a false statement on such form shall be guilty of a misdemeanor. (This penalty applies whether the form is signed personally or electronically.)

*Complete and return to: Legislative Ethics Committee, State House Room 112, by January 20, 2017.*