LEGISLATIVE COMMITTEE MINUTES

HB1448

Bill as Introduced

,

HB 1448 - AS AMENDED BY THE HOUSE

15Mar2022... 0394h

2022 SESSION

22-2023 04/05

HOUSE BILL 1448

AN ACT relative to the pretermitted heir statute.

SPONSORS: Rep. Lynn, Rock. 7; Rep. Umberger, Carr. 2

COMMITTEE: Judiciary

ANALYSIS

This bill revises the statute governing pretermitted heirs.

Explanation:Matter added to current law appears in **bold italics.**Matter removed from current law appears [in brackets and struckthrough.]Matter which is either (a) all new or (b) repealed and reenacted appears in regular type.

STATE OF NEW HAMPSHIRE

In the Year of Our Lord Two Thousand Twenty Two

AN ACT relative to the pretermitted heir statute.

Be it Enacted by the Senate and House of Representatives in General Court convened:

1 Wills; Child Not Named. RSA 551:10 is repealed and reenacted to read as follows:

2 551:10 Child Not Named.

3 I. In this section:

4 (a) "Estate" means all property of the testator subject to probate administration and 5 disposition under the testator's will.

6 (b) "Devise" means any testamentary disposition of real or personal property made 7 under the testator's will.

8 II. Except as provided in paragraph III, if a testator fails to provide in the testator's will for 9 any of the testator's children born or adopted after the execution of the will, the omitted after-born or 10 after-adopted child shall receive a share in the estate as follows:

(a) If the testator had no child living when the testator executed the will, an omitted after-born or after-adopted child receives a share in the estate equal in value to that which the child would have received had the testator died intestate, unless the will devised all or substantially all of the estate to the other parent of the omitted child and that other parent survives the testator and is entitled to take under the will. The share to which the omitted child shall be entitled under this subparagraph shall be satisfied first from the residue of the estate and if insufficient, from the other assets of the estate pro rata.

(b) If the testator had one or more children living when the testator executed the will,
and the will devised property or an interest in property to one or more of the then-living children, an
omitted after-born or after-adopted child is entitled to share in the testator's estate as follows:

(1) The portion of the testator's estate in which the omitted after-born or afteradopted child is entitled to share is limited to devises made to the testator's then-living children
under the will.

24 (2) The omitted after-born or after-adopted child is entitled to receive the share of 25 the testator's estate, as limited in subparagraph (b)(1), that the child would have received had the 26 testator included all omitted after-born and after-adopted children with the children to whom 27 devises were made under the will and had given an equal share of the estate to each child.

(3) To the extent feasible, the interest granted an omitted after-born or after-adopted
child under this section must be of the same character, whether equitable or legal, present or future,
as that devised to the testator's then-living children under the will.

HB 1448 - AS AMENDED BY THE HOUSE - Page 2 -

1 (4) In satisfying a share provided by this paragraph, devises to the testator's 2 children who were living when the will was executed abate ratably. In abating the devises of the 3 then-living children, the character of the testamentary plan adopted by the testator shall be 4 preserved to the maximum extent possible.

5 III. Neither subparagraph I(a) or (b) shall apply if it appears from the will that the omission 6 was intentional.

IV. If at the time of execution of the will the testator fails to provide in the testator's will for
a living child solely because the testator believes the child to be dead, the child is entitled to share in
the estate as if the child were an omitted after-born or after-adopted child.

10 2 Repeal. RSA 551:11, relative to the share of an unnamed child, is repealed.

11 3 Applicability. This act shall apply to all wills executed before or after the effective date of this 12 act, except that this act shall not apply to those wills executed by a testator who died prior to the 13 effective date of this act.

14 4 Effective Date. This act shall take effect January 1, 2023.

HB 1448 - AS AMENDED BY THE SENATE

15Mar2022... 0394h 04/21/2022 1583s

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2022 SESSION

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(b) If the testator had one or more children living when the testator executed the will,
and the will devised property or an interest in property to one or more of the then-living children, an
omitted after-born or after-adopted child is entitled to share in the testator's estate as follows:

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5 III. Neither subparagraph II(a) or (b) shall apply if it appears from the will that the 6 omission was intentional.

IV. If at the time of execution of the will the testator fails to provide in the testator's will for
a living child solely because the testator believes the child to be dead, the child is entitled to share in
the estate as if the child were an omitted after-born or after-adopted child.

10 2 Repeal. RSA 551:11, relative to the share of an unnamed child, is repealed.

11 3 Applicability. This act shall apply to all wills executed before or after the effective date of this 12 act, except that this act shall not apply to those wills executed by a testator who died prior to the

13 effective date of this act.

14 4 Effective Date. This act shall take effect January 1, 2023.

CHAPTER 261 HB 1448 - FINAL VERSION

15Mar2022... 0394h 04/21/2022 1583s

2022 SESSION

22-2023 04/05

HOUSE BILL	1448
AN ACT	relative to the pretermitted heir statute.
SPONSORS:	Rep. Lynn, Rock. 7; Rep. Umberger, Carr. 2
COMMITTEE:	Judiciary

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This bill revises the statute governing pretermitted heirs.

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CHAPTER 261 HB 1448 - FINAL VERSION

15Mar2022... 0394h 04/21/2022 1583s

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22-2023 04/05

STATE OF NEW HAMPSHIRE

In the Year of Our Lord Two Thousand Twenty Two

AN ACT relative to the pretermitted heir statute. Be it Enacted by the Senate and House of Representatives in General Court convened: 261:1 Wills; Child Not Named. RSA 551:10 is repealed and reenacted to read as follows: 551:10 Child Not Named. I. In this section: (a) "Estate" means all property of the testator subject to probate administration and disposition under the testator's will. (b) "Devise" means any testamentary disposition of real or personal property made under the testator's will. II. Except as provided in paragraph III, if a testator fails to provide in the testator's will for any of the testator's children born or adopted after the execution of the will, the omitted after-born or after-adopted child shall receive a share in the estate as follows: (a) If the testator had no child living when the testator executed the will, an omitted after-born or after-adopted child receives a share in the estate equal in value to that which the child would have received had the testator died intestate, unless the will devised all or substantially all of the estate to the other parent of the omitted child and that other parent survives the testator and is entitled to take under the will. The share to which the omitted child shall be entitled under this subparagraph shall be satisfied first from the residue of the estate and if insufficient, from the other assets of the estate pro rata. (b) If the testator had one or more children living when the testator executed the will, and the will devised property or an interest in property to one or more of the then-living children, an omitted after-born or after-adopted child is entitled to share in the testator's estate as follows: (1) The portion of the testator's estate in which the omitted after-born or afteradopted child is entitled to share is limited to devises made to the testator's then-living children

under the will.
(2) The omitted after-born or after-adopted child is entitled to receive the share of
the testator's estate, as limited in subparagraph (b)(1), that the child would have received had the
testator included all omitted after-born and after-adopted children with the children to whom

27 devises were made under the will and had given an equal share of the estate to each child.

CHAPTER 261 HB 1448 - FINAL VERSION - Page 2 -

1	(3) To the extent feasible, the interest granted an omitted after-born or after-adopted				
2	child under this section must be of the same character, whether equitable or legal, present or future,				
3	as that devised to the testator's then-living children under the will.				
4	(4) In satisfying a share provided by this paragraph, devises to the testator's				
5	children who were living when the will was executed abate ratably. In abating the devises of the				
6	then-living children, the character of the testamentary plan adopted by the testator shall be				
7	preserved to the maximum extent possible.				
8	III. Neither subparagraph $\Pi(a)$ or (b) shall apply if it appears from the will that the				
9	omission was intentional.				
10	IV. If at the time of execution of the will the testator fails to provide in the testator's will for				
11	a living child solely because the testator believes the child to be dead, the child is entitled to share in				
12	the estate as if the child were an omitted after-born or after-adopted child.				
13	261:2 Repeal. RSA 551:11, relative to the share of an unnamed child, is repealed.				
14	261:3 Applicability. This act shall apply to all wills executed before or after the effective date of				
15	this act, except that this act shall not apply to those wills executed by a testator who died prior to				
16	the effective date of this act.				
	261:4 Effective Date. This act shall take effect January 1, 2023.				
	Approved: June 24, 2022				

Effective Date: January 01, 2023

Amendments

Sen. Carson, Dist 14 April 15, 2022 2022-1583s 04/10

Floor Amendment to HB 1448

1	Amend RSA 551:10, III as inserted by section 1 of the bill by replacing it with the following:
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3	III. Neither subparagraph II(a) or (b) shall apply if it appears from the will that the

4 omission was intentional.

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Committee Minutes

AMENDED SENATE CALENDAR NOTICE Judiciary

Sen Sharon Carson, Chair Sen Bill Gannon, Vice Chair Sen Harold French, Member Sen Rebecca Whitley, Member Sen Jay Kahn, Member

Date: April 7, 2022

HEARINGS

Thursday			04/14/2022				
(Day)				(Date)			
Judiciary				State House	10:30 a.m.		
(Name of C	Committee)			(Place)		(Time)	
Note: The con	nmittee will	meet at 10:3	0 a.m. or 15 min	utes following the e	nd of Sess	ion.	
10:30 a.m.	EXECUTI	VE SESSIC	ON ON PENDIN	G LEGISLATION			
1:00 p.m.	HB 1036 relative to nonpublic meetings concerning public employees.						
1:15 p.m.	HB 1073 modifying attorney exemptions under RSA 91-A.					I-A.	
1:30 p.m.	HB 1343		allowing limited legal services to be provided by certain paraprofessionals.				
1:45 p.m.	HB 1448	-	relative to the pretermitted heir statute.				
2:00 p.m.	HB 1579		relative to landowner liability on land authorized for outdoor recreational activities.				
2:15 p.m.	HB 238		prohibiting provocations based on a victim's actual or perceived gender, gender identity, gender expression, or sexual orientation from being used as a defense in manslaughter cases.				
		EXE	CUTIVE SESSI	ON MAY FOLLOV	V		
Sponsors: HB 1036 Rep. Wuelper Rep. Spillane HB 1073 Rep. Wuelper HB 1343 Rep. Gordon		Rep. M. Smiti Rep. Ford Rep. Potucek		Rep. P. Schmidt Rep. Testerman Rep. Stapleton		Rep. Potucek	
Rep. Gordon Sen. French HB 1448 Rep. Lynn	rench Sen. Whitley 448						
HB 1579 Rep. Gould	Rep. Umberger Rep. Stavis Rep. Cordelli Rep. S. Pearson					Rep. S. Pearson	

Rep. Creighton Sen. Prentiss **HB 238** Rep. Query Rep. Mullen Rep. Amanda Bouldin Rep. Notter Sen. Kahn Rep. Gagne

Rep. Abel

Rep. Levesque Rep. Tanner Sen. Perkins Kwoka

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Rep. Weston Rep. Alexander Jr. Rep. Bunker Rep. Toll

<u>Sharon M Carson</u> Chairman

Jennifer Horgan 271-7875

Senate Judiciary Committee Jennifer Horgan 271-7875

HB 1448, relative to the pretermitted heir statute.

Hearing Date: April 14, 2022

Time Opened:2:46 p.m.Time Closed:3:03 p.m.

Members of the Committee Present: Senators Carson, Gannon, French, Whitley and Kahn

Members of the Committee Absent : None

Bill Analysis: This bill revises the statute governing pretermitted heirs.

Sponsors: Rep. Lynn

Rep. Umberger

Who supports the bill: Representative Lynn

Who opposes the bill: No one

Summary of testimony presented in support: Representative Lynn

- This bill reflects input from a variety of probate law practitioners.
- Requests a technical amendment to address an error on page 2, line 5 which reads "III. Neither subparagraph I(a) or (b) shall apply"
- The line should read: "III. Neither subparagraph II(a) or (b) shall apply" because the bill originally did not have a definitions section in I.
- This bill is designed to change the current pretermitted heir statute which can operate harshly in a couple of ways.
- The current statute applies in two circumstances.
- One circumstance is when a person makes a will and then after making the will has another child; unless there are other circumstances it is likely that the testator probably just forgot to change their will around.
- The other circumstance is a situation where the testator has not mentioned a child that was already born when the will was written.
- The current statute creates a presumption you forgot about the child.
- The current statute requires the testator has to come pretty close to saying that if the testator doesn't want to give anything to Child #3 it has to be pretty close to saying Child #3 should not get anything.

- There are a series of Supreme Court decisions construing the statute in this way.
- Another harsh area of the statute is that it provides that when it applies, the pretermitted heir takes an attested share under the will.
- This means if there are three children and the will only mentions Child #1 and Child #2 with them only getting a certain percentage of the estate, if Child #3 is determined to be a pretermitted heir, then Child #3 can get an inordinately large share of the estate because that child would take under the intestate succession, as if there were no will.
- This bill changes the method of distribution to make it more in line with what the testator likely would have meant.
- This applies only in circumstances where a child born after or when a child was born before the will is made if it is shown the testator believed the child was dead.
- A testator's child could go to Europe and is never heard from again and the parent believes the child is dead.
- The proposed language creates circumstances that are designed to be much more likely to be what the testator likely intended.
- "(a) If the testator had no child living when the testator executed the will, an omitted after-born or after-adopted child receives a share in the estate equal in value to that which the child would have received had the testator died intestate, unless the will devised all or substantially all of the estate to the other parent of the omitted child and that other parent survives the testator and is entitled to take under the will."
- In that circumstance when the testator does not make provisions for an omitted child but has left everything to the mother of the child, the presumption would be that the testator believed the mother would take care of the child when she dies; that is why that is carved out as an exemption.
- Senator French asked if this changes nothing if the child is mentioned and left nothing in the will.
 - Correct. Under this the testator could still say I am leaving nothing to Child #3.
- Senator Gannon stated that often wills say "any heir not mentioned is intentional", which would leave that heir out.
 - Yes.
- Senator Gannon asked if it is current law that a child born after a will is made can receive a share of the estate.
 - Yes. The law will still cover that circumstance under this bill. Think it is at least somewhat, in light of the most recent Supreme Court case, an open question if you simply say "anyone not mentioned in this will is not to receive". that may be enough, but it may not be. If a testator has three children and they don't want to leave anything to Child #3, they have to

come pretty close to saying they don't want to leave anything to Child #3. The Supreme Court decision ruled that will have to be pretty specific.

- Senator Gannon stated that this is going to be uncomfortable if people have to be called out specifically in wills.
 - This is designed to alleviate that situation of already existing children. If the children are already born after the will was made, then the pretermit heir statute would not apply to them. It is only children born after the will was made or if the testator thinks the child is dead.
- Senator Carson raised concerns about how this would be impacted by the increase in cases of people getting genetics testing and finding out information about who their parents actually are. She asked if under this bill, those children, who find out who they thought were their parents are not their biological parent, would be able to come in and say they want to inherit from their biological parent.
 - This bill applies to both a natural born child and an adopted child. The current statute does not address all the implications of those kinds of situations where someone "stepped out of a marriage". The question of whether that child's rights to inherit and from who would not be addressed by this bill and is not addressed in current law.
- Senator Carson asked about adoptees and their biological parents
 - This would not apply to them because in order for there to be an adoption, the parental rights have to be terminated.

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Summary of testimony presented in opposition: None

jch Date Hearing Report completed: April 15, 2022 Speakers

Senate Judiciary Committee SIGN-IN SHEET

Date: 04/14/2022 **Time:** 1:45 p.m.

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HB 1448 AN ACT relative to the pretermitted heir statute.

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		Support	Oppose	Speaking?	Yes	No
		Support	Oppose	Speaking?	Yes	No
		Support	Oppose	Speaking?	Yes	No □
		Support	Oppose	Speaking?	Yes	No
		Support	Oppose	Speaking?	Yes	No
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		Support	Oppose	Speaking?	Yes	No
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		Support	Oppose	Speaking?	Yes	No □
		Support	Oppose	Speaking?	Yes	No
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·	·	Support	Oppose	Speaking?	Yes	No
		Support	Oppose	Speaking?	Yes	No
		Support	Oppose	Speaking?	Yes	No D

Senate Remote Testify

Judiciary Committee Testify List for Bill HB1448 on 2022-04-14 Support: 0 Oppose: 0

Voting Sheets

Senate Judiciary Committee EXECUTIVE SESSION RECORD 2021-2022 Session

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	Bill#/448					
Hearing date:						
Executive Session date:						
Motion of: OTP	Vote:					
Committee Member Made by Secon	d Yeş No					
Sen. Carson, Chair						
Sen. Gannon, V-Chair						
Sen. French						
Sen. Kahn						
Sen. Whitley						
Motion of: Conser?	Vote: 5-0					
Committee Member Made by Secon	d Yes No					
Sen. Carson, Chair						
Sen. Gannon, V-Chair						
Sen. French						
Sen. Kahn						
Sen. Whitley						
Motion of: Vote:						
Committee Member Made by Secon	d Yes No					
Sen. Carson, Chair						
Sen. Gannon, V-Chair						
Sen. French						
Sen. Kahn						
Sen. Whitley						
Reported out by: <u>Case</u>						

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Committee Report

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STATE OF NEW HAMPSHIRE

SENATE

REPORT OF THE COMMITTEE FOR THE CONSENT CALENDAR

Thursday, April 14, 2022

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THE COMMITTEE ON Judiciary

to which was referred HB 1448

AN ACT

relative to the pretermitted heir statute.

Having considered the same, the committee recommends that the Bill

OUGHT TO PASS

BY A VOTE OF: 5-0

Senator Sharon Carson For the Committee

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This bill will clarify the statute regarding when children of a testator should receive a portion of the estate when they are not mentioned in the will. Children that were born after the will was written or that the testator believed were dead will, under this language, be entitled to a portion of the estate, requiring testators to be more explicit in their will drafting when looking to exclude a child from benefiting from the estate.

Jennifer Horgan 271-7875

FOR THE CONSENT CALENDAR

JUDICIARY

HB 1448, relative to the pretermitted heir statute. Ought to Pass, Vote 5-0. Senator Sharon Carson for the committee.

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HB1448

Bill Details

Title: relative to the pretermitted heir statute.

Sponsors: <u>(Prime) Lynn (R), Umberger (R)</u>

LSR Number: 22-2023 General Status: SIGNED BY GOVERNOR Chapter Number: 261 House: Committee: Judiciary Due Out: 3/10/2022 Status: CONCURRED Senate: Committee: Judiciary Floor Date: 4/21/2022 Status: PASSED/ADOPTED WITH AMENDMENT

Bill Docket

- Body Description H Introduced 01/05/2022 and referred to Judiciary
- H Public Hearing: 01/13/2022 02:15 pm LOB 206-208
- H Executive Session: 01/13/2022 02:15 pm LOB 206-208
- H Committee Report: Ought to Pass with Amendment # 2022-0394h (Vote 21-0; CC)
- H Amendment # 2022-0394h: AA VV 03/15/2022 HJ 6
- H Ought to Pass with Amendment 2022-0394h: MA VV 03/15/2022 HJ 6
- S Introduced 03/17/2022 and Referred to Judiciary; SJ.6
- S Hearing: 04/14/2022, Room 100, SH, 01:45 pm; <u>SC 15</u>
- S Committee Report: Ought to Pass, 04/21/2022; Vote 5-0; CC; SC 16
- Sen. Carson Moved to Remove HB 1448 from the Consent Calendar: 04/21/2022; <u>5J 9</u>
- S Sen. Carson Floor Amendment # 2022-1583s, AA, VV; 04/21/2022; <u>SJ 9</u>
- S Ought to Pass with Amendment 2022-1583s, MA, VV; OT3rdg; 04/21/2022; SJ 9
- H House Concurs with Senate Amendment (Rep. Gordon): MA VV 05/12/2022 HJ
 13
- S Enrolled Adopted, VV, (In recess 05/26/2022): SJ 13
- H Enrolled (in recess of) 05/26/2022 HJ 14
- H Signed by Governor Sununu 06/24/2022; Chapter 261; eff. 01/01/23 HJ 14

Other Referrals

Senate Inventory Checklist for Archives

Bill Number: HB1448

Senate Committee: Judiciary

Please include all documents in the order listed below and indicate the documents which have been included with an "X" beside

Y Final docket found on Bill Status

Bill Hearing Documents: {Legislative Aides}

- X All Calendar Notices
- $\underline{\times}$ Hearing Sign-up sheet(s)
- _____ Prepared testimony, presentations, & other submissions handed in at the public hearing
- <u>×</u> Hearing Report
- _____ Revised/Amended Fiscal Notes provided by the Senate Clerk's Office

Committee Action Documents: {Legislative Aides}

All amendments considered in committee (including those not adopted):

_____ - amendment # ______ - amendment # ______

_____ - amendment # ______ - amendment # _____

<u>X</u> Executive Session Sheet

<u>X</u> Committee Report

Floor Action Documents: {Clerk's Office}

All floor amendments considered by the body during session (only if they are offered to the senate):

A - amendment # 1563 _____- - amendment # ______

_____- • amendment # _______ • amendment # ______

Post Floor Action: (if applicable) {Clerk's Office}

- <u>Committee of Conference Report (if signed off by all members. Include any new language proposed</u> by the committee of conference):
- ____ Enrolled Bill Amendment(s)
- ____ Governor's Veto Message

All available versions of the bill: {Clerk's Office}

as amended by the senate

as amended by the house

final version

Completed Committee Report File Delivered to the Senate Clerk's Office By:

Committee Aide

/13/22

Senate Clerk's Office <u>HU</u>