## REGULAR CALENDAR

October 26, 2022


The Committee on Executive Departments and Administration to which was referred HB 1557,

AN ACT relative to survivor benefit optional allowances under the retirement system. Having considered the same, report the same: NOT RECOMMENDED FOR FUTURE LEGISLATION.

Rep. Jeffrey Goley<br>FOR THE COMMITTEE

| Committee: | Executive Departments and Administration |
| :--- | :--- |
| Bill Number: | HB 1557 |
| Title: | relative to survivor benefit optional allowances <br> under the retirement system. |
| Date: | October 26,2022 |
| Consent Calendar: | REGULAR |
| Recommendation: | NOT RECOMMENDED FOR FUTURE <br> LEGISLATION |

## STATEMENT OF INTENT

The language in this bill was amended into HB 1497 which has passed the senate and was signed into law by the governor. Therefore this bill is no longer needed.

Vote 14-0.

## REGULAR CALENDAR

Executive Departments and Administration
HB 1557, relative to survivor benefit optional allowances under the retirement system.NOT RECOMMENDED FOR FUTURE LEGISLATION .
Rep. Jeffrey Goley for Executive Departments and Administration. The language in this bill was amended into HB 1497 which has passed the senate and was signed into law by the governor. Therefore this bill is no longer needed. Vote 14-0.

## CONSENT CALENDAR

February 7, 2022

## HOUSE OF REPRESENTATIVES REPORT OF COMMITTEE

The Committee on Executive Departments and Administration to which was referred HB 1557,

AN ACT relative to survivor benefit optional allowances under the retirement system. Having considered the same, report the same with the recommendation that the bill be REFERRED FOR INTERIM STUDY.

Rep. Carol McGuire
FOR THE COMMITTEE

## COMMITTEE REPORT

| Committee: | Executive Departments and Administration |
| :--- | :--- |
| Bill Number: | HB 1557 |
| Title: | relative to survivor benefit optional allowances <br> under the retirement system. |
| Date: | February 7, 2022 |
| Consent Calendar: | CONSENT |
| Recommendation: | REFER FOR INTERIM STUDY |

## STATEMENT OF INTENT

This bill would change the language in RSA 100A:13, I from "after the effective date of retirement" to "from the date of the original notice of retirement provided by the retirement system". It was a change supported by NHRS. The language was added to another bill that was in the committee, HB 1497, that had made an additional change to the same law. The committee believes interim study is appropriate until HB 1497 passes the and becomes law.

Vote 18-0.

## CONSENT CALENDAR

Executive Departments and Administration
HB 1557, relative to survivor benefit optional allowances under the retirement system. REFER FOR INTERIM STUDY.
Rep. Carol McGuire for Executive Departments and Administration. This bill would change the language in RSA 100A:13,I from "after the effective date of retirement" to "from the date of the original notice of retirement provided by the retirement system". It was a change supported by NHRS. The language was added to another bill that was in the committee, HB 1497, that had made an additional change to the same law. The committee believes interim study is appropriate until HB 1497 passes the and becomes law. Vote 18-0.

# HOUSE COMMITTEE ON EXECUTIVE DEPARTMENTS AND ADMINISTRATION EXECUTIVE SESSION on HB 1557 

BILL TITLE: relative to survivor benefit optional allowances under the retirement system.
DATE: ..... October 5, 2022
LOB ROOM: ..... 302-304
MOTION:
Interim Study (2nd yr) Not Recommended for Future Legislation
Moved by Rep. Goley Seconded by Rep. McGuire ..... Vote: $14-0$Respectfully submitted,Rep John Sytek, Clerk

## HOUSE COMMITTEE ON EXECUTIVE DEPARTMENTS AND ADMINISTRATION EXECUTIVE SESSION on HB 1557

BILL TITLE: relative to survivor benefit optional allowances under the retirement system.
DATE: $10-5-22$
LOB ROOM: 302-304

MOTION: $\square$ Recommended for Future Legislation

Moved by Rep. Soicy Seconded by Rep. MEOLRE Vote:NTO

Respectfully submitted,

Rep.


## 2022 SESSION

## Executive Departments and Administration

Bill \#: It 1557 Motion: Not Requmondoso am \#: Exec Session Date: $10-5-22$

BILL TITLE: relative to survivor benefit optional allowances under the retirement system. DATE: February 7, 2022
LOB ROOM: 302-304
MOTIONS: OUGHT TO PASS Reconsider OTP vote of 1/25/2022
Moved by Rep. McGuire Seconded by Rep. S. Pearson Vote: 18-0
MOTIONS: OUGHT TO PASS
Moved by Rep. McGuire Seconded by Rep. S. Pearson Vote: 0-18
MOTIONS: REFER FOR INTERIM STUDY
Moved by Rep. McGuire Seconded by Rep. Goley Vote: 18-0
CONSENT CALENDAR: YES
Statement of Intent: $\quad$ Refer to Committee Report
Respectfully submitted,
Rep John Sytek, Clerk

HOUSE COMMITTEE ON EXECUTIVE DEPARTMENTS \& ADMINISTRATION
executive session on Bill \# HB 1557
bill title: RELATIUE to SURVIVOR BGNETTT optional AMOMAncIES DATE: 2-7-22

LOB ROOM: 302

| MOTION: (Please check one box) | RECONSIOER OTP VOTE of | $1 / 25$ |
| :--- | :--- | :--- |
| $\square$ OTB | $\square \mathrm{ITL}$ | $\square$ Retain ( lt year) |
|  | $\square$ Interim Study (and year) | $\square$Adoption of <br> Amendment $\#$ <br> (i foffered) | Moved by Rep. MLGVIRE Seconded by Rep. PGARSON Vote: 180



## MOTION: (Please check one box)

$\square$ DTP
OTP/ATL
$\square$ Retain ( dst year)
Interim Study (Ind year)
Adoption of Amendment \# $\qquad$ (if offered)

Moved by Rep. $M \leq G O L R_{E}$
MOTION: (Please check one box)
$\square$ DTPOTP/ATL
Retain (1 ${ }^{\text {st }}$ year)
$\square$ Adoption of Amendment \# $\qquad$ (if offered)
Interim Study (and year)
Moved by Rep.
Seconded by Rep.
Vote:

 YES $\qquad$ NO

Minority Report? $\qquad$ Yes $\qquad$ No If yes, author, Rep: $\qquad$ Motion $\qquad$

Respectfully submitted:


1／22／2021 9：57：48 AM
Roll Call Committee Registers Report

## 2021 SESSION

## Executive Departments and Administration <br> $$
M=G-G i 0^{5}
$$

Bill \＃：1HB 1557 Motion： 100 たMRM STUDY AM \＃： $\qquad$ Exec Session Date：
$2-7-22$

| Members | YEAS | Nays | NV |
| :---: | :---: | :---: | :---: |
| McGuire，Carol M．Chairman | $\chi$ |  |  |
| Roy，Terry Vice Chairman | X |  |  |
| Sytek，John Clerk | ¢ |  |  |
| Pearson，Stephen C． | X |  |  |
| Yakubovich，Michael | X |  |  |
| Lekas，Tony | $\chi$ |  |  |
| Alliegro，Mark C． | $\gamma$ |  |  |
| Bailey，Glenn | $\chi$ |  |  |
| Lanzara，Tom E． | $\chi$ |  |  |
| Santonastaso，Matthew | $\chi$ |  |  |
| Goley，Jeffrey P． | $\chi$ |  |  |
| Schuett，Dianne E． | $x$ |  |  |
| Jeudy，Jean L． | $\chi$ |  |  |
| Schmidt，Peter B． |  |  |  |
| Schultz，Kristina M． | $\gamma$ |  |  |
| Fellows，Sallie D． | X |  |  |
| Fontneau，Timothy J． | X |  |  |
| Grote，Jaci L． | $\chi$ |  |  |
| O＇Brien，Michael B． | $\chi$ |  |  |
| TOTAL VOTE： |  |  |  |

## OFFICE OF THE HOUSE CLERK

1/22/2021 9:57:48 AM
Roll Call Committee Registers
Report

Executive Departments and Administration


2021 SESSION


## Members

Roy, Terry Vice Chairman
Sytek, John Clerk
Pearson, Stephen C.
Yakubovich, Michael
Lekas, Tony
Alliegro, Mark C.
Bailey, Glenn
Lanzara, Tom E.
Santonastaso, Matthew
Goley, Jeffrey P.
Schuett, Dianne E.
Jeudy, Jean L.
Schmidt, Peter B.
Schultz, Kristina M.
Fellows, Sallie D.
Fontneau, Timothy J.
Grote, Jaci L.
O'Brien, Michael B.

## TOTAL VOTE:

## Executive Departments and Administration

Bill\#: If 1557 motion. RECCINS IOER Bill \#: AB 155 Motion:

BILL TITLE: relative to survivor benefit optional allowances under the retirement system.
DATE: ..... January 25, 2022
LOB ROOM: ..... 302-304
MOTIONS: OUGHT TO PASS
Moved by Rep. T. Lekas Seconded by Rep. Grote Vote: $14-1$
CONSENT CALENDAR: YES
Statement of Intent: Refer to Committee ReportRespectfully submitted,Rep John Sytek, Clerk

HOUSE COMMITTEE ON EXECUTIVE DEPARTMENTS \& ADMINISTRATION
EXECUTIVE SESSION on Bill \#
BILL TITLE: FAELATVUETO SURVIVOR BENEFIT ETTONH ALLOWANCES
DATE: $1-25.22$
UNDER RETIREMENT SYSTEM

LOB ROOM: OZ

MOTION: (Please check one box)
$\square$ DTP
$\square$ TL
$\square$ Retain (1 ${ }^{\text {st }}$ year)
Adoption of Amendment \# (if offered)
Moved by Rep. $\angle E K A S \quad$ Seconded by Rep. EROTE Vote: 14-1
MOTION: (Please check one box)


MOTION: (Please check one box)

| $\square$ OTP $\square$ OTP/A $\square$ TL | $\square$ Retain ( lIst year) | $\square$Adoption of <br> Amendment \# <br> (if offered) |
| :--- | :--- | :--- | :--- |
|  | $\square$ Interim Study (Ind year) |  |$\quad$| Vote: $=\quad$ Seconded by Rep. |
| :--- |

MOTION: (Please check one box)
$\square$ DTPOTP/A
TL
$\square$ Retain ( dst year)
Adoption of Amendment \# $\qquad$
$\square$ Interim Study (and year) (if offered)
Moved by Rep. $\quad$ Seconded by Rep. $\quad$ Vote: $\quad$ _

## CONSENT CALENDAR:


$\qquad$ NO

Minority Report? $\qquad$ Yes $\qquad$ No If yes, author, Rep: $\qquad$ Motion $\qquad$

Respectfully submitted:


1/22/2021 9:57:48 AM
Roll Call Committee Registers Report

## Executive Departments and Administration

Bill \#: HB1557 Motion: AM \#:_ Expec Session Date: $1-25-22$

| Members | YEAS | Nays | NV |
| :---: | :---: | :---: | :---: |
| McGuire, Carol M. Chairman | X |  |  |
| Roy, Kerky Vice Chairman RHOPES | $X$ |  |  |
| Sytek, John Clerk | $\times$ |  |  |
| Pearson, Stephen C. |  |  |  |
| Yakubovich, Michael | X |  |  |
| Lekas, Tony | X |  |  |
| Alliegro, Mark C. | $\chi$ |  |  |
| Bailey, Glenn | X |  |  |
| Lanzara, Tom E. |  |  |  |
| Santonastaso, Matthew |  |  |  |
| Goley, Jeffrey P. | $\chi$ |  |  |
| Schuett, Dianne E. | $x$ |  |  |
| Jeudy, Jean L. |  |  |  |
| Schmidt, Peter B. | X |  |  |
| Scipultz, KristimatM. MARS It | $X$ |  |  |
| Fellows, Sallie D. | $\chi$ |  |  |
| Fontneau, Timothy J. |  |  |  |
| Grote, Jaci L. | X |  |  |
| O'Brien, Michael B. |  |  |  |
| TOTAL VOTE: |  |  |  |



## TESTIMONY

* Use asterisk if written testimony and/or amendments are submitted.

Rep. Goley, sponsor, introduced the bill and spoke in favor. He described his personal situation. He did not get his final numbers until 6 months after retirement but he had to make a decision in 120 days. This bill corrects the situation by giving the member adequate time after receiving final numbers.

Marty Karlon, NHRS, took no position and testified for informational purposes and described survivor benefits. He took Committee questions regarding changing beneficiaries.

Arthur Beaudry, representing the NH State Permanent Retired Fire Fighters Ass'n, spoke in favor. He said that the choice of beneficiary is important and the member should have complete numbers.

SIGN UP SHEET
To Register Opinion If Not Speaking
$\underset{\substack{\text { Bill \# } \\ \text { Committee }}}{ }$ th 1557
Committee
$\qquad$ $\sum D+A$ Date $\qquad$ 2572022 ** Please Print All Information ${ }^{* *}$


## HOUSE BILL 1557

AN ACT relative to survivor benefit optional allowances under the retirement system.
SPONSORS: Rep. Goley, Hills. 8; Rep. S. Pearson, Rock. 6; Rep. Schuett, Merr. 20
COMMITTEE: Executive Departments and Administration


#### Abstract

ANALYSIS This bill changes the time frame for the grace period to elect to receive a survivor benefit optional retirement allowance under the New Hampshire retirement system. | Explanation: | Matter added to current law appears in bold italics. |
| :--- | :--- |
|  | Matter removed from current law appears [in braekets ond struekthrough.] |
|  | Matter which is either (a) all new or (b) repealed and reenacted appears in regular type. |


# STATE OF NEW HAMPSHIRE <br> In the Year of Our Lord Two Thousand Twenty Two 

AN ACT relative to survivor benefit optional allowances under the retirement system.
Be it Enacted by the Senate and House of Representatives in General Court convened:
1 Retirement System; Optional Allowances; 120-day Grace Period. Amend RSA 100-A:13, I to read as follows:
I. Any member who has reached service retirement age as provided in RSA 100-A:5, I(a), or II(a), or RSA 100-A:19-b, any retiree within 120 days [after the effective retirement] from the date of the original notice of retirement provided by the retirement system, not to include any future benefit adjustments that may be carried out by the retirement system relative to a beneficiary's monthly annuity, or any retiree within 120 days after a decision by the board of trustees granting the retiree disability retirement benefits pursuant to RSA 100-A:6, may elect to receive, instead of the retirement allowance otherwise payable, a retirement allowance of equivalent actuarial value under one of the options named in paragraph III, or to redesignate any such option previously elected. When the member or retiree elects to receive an optional retirement allowance under paragraph III, the beneficiary or beneficiaries whom the member or retiree nominates may include the member's spouse and/or children. The notice of non-election, election, or change of retirement option shall be on a form designated by the board, which, if the member or retiree is married, shall include a spousal acknowledgment. The optional allowance shall be effective upon retirement if the election is made before the effective date of retirement, and on the first day of the month following receipt by the board of the notice of election or change of option if made during a 120 -day grace period. When an election or change of option is made during a 120 -day grace period, no retroactive adjustments will be made in payments already received by the retiree. When an election or change of option is made within 120 days after a decision by the board of trustees granting the retiree disability retirement benefits, the optional allowance shall be calculated using retiree and beneficiary age factors applicable as of the first day of the month following receipt by the board of the notice of election or change in option. After expiration of the 120 -day grace period no change in option selection shall be permitted except as provided in paragraph II. If a retiree dies after filing notice of election or change of option during the 120 -day grace period but before the effective date, the election or change shall be effective as of the date of death. If a member dies after filing an election for a survivorship retirement option and before the effective date of retirement, whether or not the member has filed for retirement, the beneficiary who was nominated by the member in the election of the option may elect to receive either the optional survivor benefit which the member had elected or the ordinary death benefit provided under RSA $100-\mathrm{A}: 9$, whichever is more advantageous to the beneficiary; provided that, in the case of the

## HB 1557 - AS INTRODUCED <br> - Page 2 -

1 member's death before retirement, if the beneficiary named in the survivorship option election is not 2 the same person as the beneficiary under RSA 100-A:9, then the death benefit under RSA 100-A:9,

3 II, and not the survivorship option shall apply.
4
2 Effective Date. This act shall take effect 60 days after its passage.

